

## Important information

**This form is used for Manulife Global Indexed UL, Manulife Global Achiever, and Manulife Global Protector policies only.**

Use this form to request to take a partial withdrawal from your life insurance policy. A partial withdrawal may decrease your total face amount, and partial surrender charges and/or a withdrawal charge may apply. Please refer to your policy contract for additional partial withdrawal guidelines, such as minimum amounts allowed and the impact to your policy's secondary guarantees, if applicable.

## Instructions for completing this form

**Please use this information to complete the form correctly. Your form will be considered in good order when:**

- All the required information has been completed.
- All the appropriate signatures are given.

### Section 1: Policy information

Complete all information requested for the policy owner and life insured.

### Section 2: Partial withdrawal amount information

Indicate the amount of the partial withdrawal you are requesting in the space provided or check one of the boxes that indicate maximum withdrawal or maximum withdrawal without incurring a lock-out period.

### Section 3: Electronic funds transfer information

Ensure that all appropriate information is provided to process the electronic funds transfer request.

### Section 4: Signatures

- Ensure that all appropriate signatures are on the form before submitting to our service office. **All owners must sign and date the form.**
- If the policy is collaterally assigned, the assignee's signature is required.
- **If the policy has an irrevocable beneficiary, the irrevocable beneficiary's signature is required.**

**Manulife Bermuda reserves the right to request additional information as necessary.**

## 1. Policy information

Policy number

Owner name

Phone number

Email address

Address (Street)

City

Country

Mailing code

Insured name (First)

MI

Last

## 2. Partial withdrawal amount information

Withdrawals from an Indexed UL policy are first deducted from your policy's Guaranteed Interest Account, then from any amounts in the holding segment, and then from the Index Appreciation Account segments. On any date when there is a withdrawal from any segment in the Index Appreciation Account prior to the segment maturity date that is not a systematic withdrawal, a 1-year lock out period will begin from further premium and transfer allocations to the Index Appreciation Account.

**Partial withdrawal amount:** (select one)

**Specified amount \$** \_\_\_\_\_

**Maximum withdrawal**—withdraw the maximum amount available in your policy without regard for a potential lock-out period.

**Maximum withdrawal without incurring a lock-out period (Manulife Global Indexed UL Policies only)**—withdraw the maximum amount available from the Guaranteed Interest Account that avoids a lock-out period (refer to your policy for details).

## 3. Electronic funds transfer information

**Provide your account information:**

Correspondent bank name

Account number

SWIFT code

Beneficiary bank name

SWIFT code

Beneficiary bank address (Street)

City

Country

Mailing code

Account name

Account number

IBAN account number  
(required for European Union countries)

Policy number: \_\_\_\_\_

**4. Signatures**

**By signing below**, I certify that I request a partial withdrawal/surrender subject to the provisions and conditions of my current policy contract and/or prospectus. This request will impact this policy's values, and may impact this policy's secondary guarantees, if applicable, total face amount, and duration in which this policy remains inforce.

**I understand the effective date of this request will be the date that all requirements are received in good order by Manulife Bermuda.**

**SIGN HERE** \_\_\_\_\_  
Signature of owner \_\_\_\_\_ Date (mm/dd/yyyy)

**SIGN HERE** \_\_\_\_\_  
Signature of assignee \_\_\_\_\_ Date (mm/dd/yyyy)

\_\_\_\_\_  
Print name (First) MI Last Title

**SIGN HERE** \_\_\_\_\_  
Signature of irrevocable beneficiary (if any) \_\_\_\_\_ Date (mm/dd/yyyy)

\_\_\_\_\_  
Print name (First) MI Last